



Taking care of you and your family

LEGAL, TAX AND WEALTH MANAGEMENT



Wright, Johnston
& Mackenzie

CLIENT SERVICE DRIVEN

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Sometimes it's easy for your personal affairs to get pushed to the bottom of your to-do list, but making sure that everything is in order brings you peace of mind and ensures that you and your family's interests are properly looked after, now and in the future.

We understand that planning for the future can be difficult and occasionally emotional. Our experience in guiding families through challenging times means that we can help you to put in place plans to protect you, your family and your business from bumps in the road ahead. Whether it involves writing a will, financial and tax planning, dealing with the death or incapacity of a loved one or buying a new house we combine a sensitive approach with legal, tax and financial expertise to help you achieve your goals in a way that is as easy as possible for you.



With You in Mind

LEGAL

Our highly experienced and qualified legal team provides a trusted service for all your needs, throughout each stage of your life.

TAX

Our tax team can assist with Income, Capital Gains and Inheritance Tax reviews and returns for private individuals, business owners, estates and trustees.

Planning and Protecting Your Future

WEALTH MANAGEMENT

Our Wealth Management team provides tailored independent financial planning and tax advice to private clients, business owners, charities and trustees.

We are committed to ensuring our clients' best interests are at the core of our recommendations. Our In-depth approach allows us to fully understand our clients' needs and objectives to provide a personal service.

As independent financial advisors we select the most appropriate solutions from the entire market to best meet our clients' requirements.

Our legal services include:

- Wills & Estate Planning
- Powers of Attorney
- Executry Administration
- Trusts - Creation & Administration
- Residential Property
- Family & Matrimonial Law

Our tax services include:

- Annual tax returns
- Reviews, advice and compliance for private clients, business owners, estates and trustees.

Our wealth planning services include:

- Investments
 - Regular Valuations & Reviews
 - Capital Investment
 - ISAs & Investment Wrappers
 - Trusts
- Pensions & Retirement Planning
- Inheritance Tax Planning
- Wealth Preservation

OUR TEAM LEADERS



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